

Debtor Number

School Use Only

Macquarie Anglican Grammar School

****CONFIDENTIAL****

**Application for
Bursary
Assistance
towards Fees**

SECTION 1

APPLICANT(S) - (to include all persons who are party to the Enrolment Contract)

	Applicant 1	Applicant 2
Title		
Full Name		
Residential Address		
Telephone Number - Home		
Telephone Number - Mobile		
Postal Address (if different from residential address)		
Date of Birth		
Marital Status		
Number of Dependents (for applicant 2, please only enter if in addition to applicant 1)		
Employer's Name and Address		
Employer's Telephone		
Current Occupation		
Nature of Work Performed		
Date of Commencement with Current Employer		

SECTION 2

CHILDREN - This application is for the following child/children

1

First Name		Family Name	
Age		School Year	

2

First Name		Family Name	
Age		School Year	

3

First Name		Family Name	
Age		School Year	

4

First Name		Family Name	
Age		School Year	

Details of other dependent children:

1

First Name		Family Name	
School or other institution attended		Age	

2

First Name		Family Name	
School or other institution attended		Age	

If parents are divorced or separated, please indicate the custodial arrangements for the child/children:

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SECTION 3

STATEMENT OF APPLICATION

Provide a brief statement as to circumstances of the application)

Independent schools operate on extremely tight margins and the Macquarie Anglican Grammar School has limited capacity to offer assistance to families whose finances are stretched.

Assessment of your application is dependent upon:

- Your current family circumstances
- The degree to which you have honoured your payment undertakings to the Macquarie Anglican Grammar
- Requests for assistance from other families
- The financial position of the Macquarie Anglican Grammar School

Please note:

Each application approved will remain current for the term approved (to a maximum of 12 months) and will require reapplication for further assistance.

*Please indicate below the period for which assistance is requested and indicate the **proportion of school fees that you consider you are able to pay:***

<input type="checkbox"/> One Term <input type="checkbox"/> One Semester (two terms) <input type="checkbox"/> One Year	Commencing: Term 1 <input type="checkbox"/> <input style="width: 50px; height: 20px;" type="text"/> % Term 2 <input type="checkbox"/> <input style="width: 50px; height: 20px;" type="text"/> % Term 3 <input type="checkbox"/> <input style="width: 50px; height: 20px;" type="text"/> % Term 4 <input type="checkbox"/> <input style="width: 50px; height: 20px;" type="text"/> %
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Please note that Macquarie Anglican Grammar School reserves the absolute right to determine the amount of assistance offered.

Note: each application approved will remain current for the term approved (to a maximum of 12 months) and will require reapplication at the time of review. Further assistance will only be granted with the approval of the School Council.

For the period the child/children will attend the school, state the expected period:

1st Child <input style="width: 40px; height: 20px;" type="text"/> Years	2nd Child <input style="width: 40px; height: 20px;" type="text"/> Years	3rd Child <input style="width: 40px; height: 20px;" type="text"/> Years
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SECTION 4**FINANCIAL POSITION OF APPLICANTS**

Income and expenditure should be given as annual amounts

Income should be stated at gross current rates, before tax and other deductions

Expenses should be estimated for the next twelve months, based on actual past expenses

A photocopy of your last income tax return and assessment must be provided

(If both parents work, the taxation documents for both must be included).

INCOMES	ANNUAL	EXPENSES	ANNUAL
Salary - Applicant 1	\$	Taxation	\$
Salary - Applicant 2	\$	Superannuation & life Insurance	\$
Dividends	\$	Mortgage & Rent Payments	\$
Business (Net Profit)	\$	Other Loans	\$
Interest	\$	Hire Purchase	\$
Property	\$	Electricity/Gas	\$
Superannuation	\$	Rates	\$
Other Sources of Income	\$	Telephones	\$
Do you or any member of your family receive Social Security or maintenance or other welfare payments? Provide Details:	YES / NO \$	Domestic Expenses (Food, clothing, Household requisites)	\$
Do any of your children receive a study or any other Government educational assistance? Provide Details	YES / NO \$	Motor Vehicle Running Expenses	\$
Are you or any members of your family beneficiaries or entitled to be beneficiaries under any trust, will or estate? Provide Details:	YES / NO \$	Education expenses being paid this year (fees & charges)	\$
Do you or any members of your family receive any financial assistance from relatives? Provide Details:	YES / NO \$	Other schools fees & tertiary education charges	\$
Other Income Provide Details:	\$	Other Expenses Provide Details:	\$
TOTAL INCOME	\$	TOTAL EXPENSES	\$

ASSETS		LIABILITIES	
House	\$	Mortgage Bank/ Building Society	\$
Other Property	\$	Bank Loans Bank/ Building Society	\$
Motor Vehicles Types:	\$		
Caravan	\$	Personal Loans Bank/ Building Society	\$
Boat	\$		
Furniture & Appliances	\$		
Jewellery	\$	Credit Cards (Total Limit)	\$
Personal Effects	\$	Hire Purchase Finance Company:	\$
Bank/ Building Society A/c's	\$	Store Accounts	\$
Investments, Bonds, Shares Specify:	\$	Trade Accounts	\$
Other Assets Provide Details:	\$	Other Specify:	\$
TOTAL ASSETS	\$	TOTAL LIABILITIES	\$

OTHER

Life Insurance Policies

Insurers

Total Sum Insured

Superannuation

Current Value

SECTION 5

REFEREES

Are there any third parties who would be prepared to verify your financial and/or personal circumstances, please provide details. For self employed applicants one referee must be your current external accountant or tax adviser.

1
Name

Address

Position **Telephone Number**

2
Name

Address

Position **Telephone Number**

SECTION 6

DECLARATION

We confirm that the information supplied in this Bursary Application is true and accurate and presents a fair and honest summary of my/our total financial circumstances at this time.

We understand that should Bursary assistance be granted, that it is my/our responsibility to proactively inform the Principal of any improvements in my/our financial circumstances and/or to any improvements in my/our income(s) whilst ever Bursary assistance is being provided to me/us.

The information provided in this Bursary Application is given to assist the Macquarie Anglican Grammar School with its evaluation of my/our application and that Macquarie Anglican Grammar School will keep the contents strictly confidential. For my/our part, the granting of any Bursary assistance will also be treated as a strictly confidential matter.

(Name) of (address)

(Name) of (address)

In the state of New South Wales do solemnly and sincerely declare that the information disclosed on page one to six inclusive of this document is a proper disclosure of full and correct responses to the questions. I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the "Oaths Act of 1900-1953".

Declared at this day of

Two Thousand and

Applicants 1's Signature

Applicant 2's Signature

Before me

Justice of Peace

Signed

Number

Please return this form and the copies of your income tax documents in a sealed envelope addressed to The Principal and marked "Strictly Confidential"